

Evolution des poissons pélagiques sur les principaux marchés Européens (Janvier 2014)

1. EUROPE

1.1 Spain

Sardine		(<i>Sardina</i>	<i>pilchardus</i>)
Horse mackerel		(<i>Trachurus</i>	<i>trachurus</i>)
Mackerel		(<i>Scomber</i>	<i>scombrus</i>)
Atlantic pomfret		(<i>Brama</i>	<i>brama</i>)
Herring	<i>(Clupea harengus, Clupea pallasii)</i>		

Catch / Landings

Spain

On Galician markets, during week 3, auctioned volumes of scombrus mackerel increased and those of pomfret, sardine, japonicus mackerel and horse mackerel declined. But for horse mackerel, the other drops were not significant.

On Mercamadrid, during week 3, the most important drops were registered by frozen sardine and fresh sardine. The most significant increases were those in fresh pomfret, large and medium horse mackerel. On Mercabarna, incoming volumes of anchovies and fresh scombrus mackerel declined. Those of French anchovies increased. Those of Italian anchovies remained almost stable.

Table 1: Incoming volumes of the main pelagic species on Mercamadrid, weeks 3 and 2 of 2014

Presentation	Product	Volume (kg)		% of variation
		Week 3	Week 2	
Frozen	Pomfret	1,400		-
Frozen	Sardine	6,390	9,000	-29
Fresh	Smoked anchovy	25		-
Fresh	Sardine fillet	462	503	-8
Fresh	Large horse mackerel	4,716		-
Fresh	Medium-sized horse mackerel	7,500	5,296	42
Fresh	Small horse mackerel	12,432	13,072	-5
Fresh	Smoked pomfret	100		-
Fresh	Pomfret	12,800	5,400	137
Fresh	Normal sardine	6,172	14,046	-56

Source: [Mercamadrid](#)

Portugal

In Portugal, volumes of scombrus mackerel increased and those of sardine and horse mackerel declined. The most important drop was reported by sardine. The most important volumes were auctioned on the market of Figueira da Foz, followed by Sesimbra.

Table 2: Volumes landed on the markets of Portugal, weeks 3 and 2, in kg

Species	Week 3	Week 2	% of variation
Mackerel	424,924	219,471	94
Horse mackerel	197,420	226,108	-13
Sardine	176,030	843,189	-79

Source: [Docapesca](#)

France

At French ports, there was an important rise in volumes of scombrus mackerel.

Table 3: Volumes landed in France at first sales, weeks 2 and 1 of 2014, in kg

Species	Week 2	Week 1	% of variation
Bluefish	13,521	13,521	0
Herring	19,479	15,913	22
Mackerel	39,411	8,623	357

Source: [FranceAgriMer](#)

Italy

At Italian ports, volumes of anchovies and scombrus mackerel have increased. Those of japonicus mackerel and sardine declined. Cesenatico reported the most important volumes of pelagic species. We must highlight the important drop at the port of Goro.

Table 4: Volumes landed on the markets of Italy, weeks 3 and 2 of 2014, in kg

Species	Week 3	Week 2	% of variation
European anchovy	21,194	13,725	54
Mackerel	1,642	1,205	36
Japonicus mackerel	25	246	-90
Sardine	1,270	1,295	-2

Source: [ISMEA](#) (Istituto di Servizi per il mercato agricolo e alimentare)

Prices

Spain

On Galician markets, prices of small samples have declined in the case of sardine, japonicus and horse mackerel, due to a lower demand. That of pomfret increased due to the a drop in supplies and so did that of scombrus mackerel due to the higher demand.

Table 5: Average prices of pelagic species on Galician markets, weeks 3 and 2 of 2014

Species	Average price (EUR/kg)		% of variation
	Week 3	Week 2	
Pomfret	3.71	3.28	13
Sardine	1.75	2.08	-16
Mackerel (<i>Scomber scombrus</i>)	2.31	0.92	151
Mackerel (<i>Scomber japonicus</i>)	0.91	1.20	-24
Horse mackerel	0.78	0.99	-21

Source: [Consellería de Pesca](#). Xunta de Galicia

On Mercamadrid, prices of fresh horse mackerel and fresh sardine declined. The most important drop was that in fresh pomfret. On Mercabarna, the price of French anchovies increased as a consequence of the higher demand. Those of Italian anchovies, national anchovies and scombrus mackerel declined because of a drop in supplies.

Table 6: Average quotes of pelagic species on Mercamadrid, weeks 3 and 2 of 2014

Presentation	Product	Price (EUR/kg)		% of variation
		Week 3	Week 2	
Frozen	Pomfret	3.31	-	-
Frozen	Sardine	1.80	1.80	0
Fresh	Smoked anchovy	9.02	-	-
Fresh	Sardine fillet	5.41	5.41	0
Fresh	Large horse mackerel	3.91	-	-
Fresh	Medium-sized horse mackerel	3.01	3.36	-10
Fresh	Small horse mackerel	2.40	2.67	-10
Fresh	Smoked pomfret	9.02	-	-
Fresh	Pomfret	4.15	4.76	-13
Fresh	Normal sardine	3.31	3.47	-5

Source: [Mercamadrid](#)

Portugal

On Portuguese markets, the prices of scombrus mackerel declined due to the rise in supplies. Those of sardine dropped due to the lower demand. That of horse mackerel rose due to the drop in supplies.

Table 7: Average quotes on Portuguese markets, weeks 3 and 2 of 2014, in €/kg

Species	Week 3	Week 2	% of variation
Mackerel	0.79	1.06	-25

Horse mackerel	1.19	0.99	20
Sardine	0.70	7.92	-91

Source: [Docapesca](#)

France

At Italian ports, prices at first sales of anchovies were the same as in the previous week. Those of scombrus mackerel and herring declined due to the rise in supplies.

Table 8: Prices at first sales in France, weeks 2 and 1, in EUR/kg

Species	Week 2	Week 1	% of variation
Bluefish	1.47	1.47	0
Herring	0.49	0.54	-9
Mackerel	2.12	3.19	-34

Source: [FranceAgriMer](#)

Italy

At Italian ports, prices at first sales declined in the case of scombrus mackerel and sardine. Those of anchovies and japonicus mackerel have increased.

Table 9: Average prices on the markets of Italy, weeks 3 and 2, in EUR/kg

Product	Week 3		Week 2		% of variation	
	Lowest price	Highest price	Lowest price	Highest price	Lowest price	Highest price
European anchovy	1.67	3.39	1.59	2.60	5	30
Mackerel	4.22	5.71	4.60	6.23	-8	-8
Japonicus mackerel	2.11	2.48	0.56	1.65	278	50
Streaked prochilod	0.65	0.65	-	-	-	-
Sardine	2.73	5.19	2.84	5.27	-4	-1

Source: [ISMEA](#) (Istituto di Servizi per il mercato agricolo e alimentare)

Markets

European Union

Table 10: Imports of frozen horse mackerel (*Trachurus spp.*) in the EU, January-October 2013

EU countries	Tonnes	Value	€/kg
Netherlands	34,196	23,184	0.68
Portugal	1,089	1,045	0.96
Belgium	692	1,037	1.50
France	687	1,013	1.48
United Kingdom	418	797	1.90
Spain	186	194	1.05
Germany	109	183	1.68
Bulgaria	103	101	0.98
Italy	102	141	1.39
Greece	73	188	2.57
Poland	70	97	1.39
Austria	38	108	2.85
Denmark	17	33	1.95
Ireland	16	36	2.33
Finland	14	24	1.76
Luxembourg	9	20	2.12
Romania	8	8	1.04
Letonia	3	3	1.16
Sweden	2	24	15.09

Source: Eurostat

Table 11: Exports of frozen horse mackerel (*Trachurus spp.*) in the EU, January-October 2013

EU countries	Tonnes	Value	€/kg
Netherlands	82,010	98,232	1.20
Ireland	40,107	47,683	1.19
Spain	23,465	24,577	1.05
Germany	12,960	7,503	0.58
United Kingdom	5,316	3,504	0.66
France	4,980	4,919	0.99
Portugal	1,269	1,765	1.39
Belgium	881	1,145	1.30
Italy	348	751	2.16
Austria	33	94	2.83
Denmark	3	3	1.12
Bulgaria	2	2	1.22
Greece	1	2	1.32

Source: Eurostat

Source : <http://fis.com> (27/01/2014) – extrait du rapport.